



# "How Healthy is Your Company Retirement Plan?"

## Part II: Understanding Your Fiduciary Responsibilities

Webinar Hosted by The Fiduciary Consulting Group, Inc.  
through Retirement Plan Advisory Group

<b>Date:</b>	<b>Offered twice:</b> Tuesday, December 8 <sup>th</sup> @ 1:00pm EST (or) Thursday, December 10 <sup>th</sup> @ 4:00 pm EST
<b>Host:</b>	Joel Shapiro, Director of ERISA Compliance, Retirement Plan Advisory Group
<b>RSVP:</b>	To <a href="mailto:claire@the-fcg.com">claire@the-fcg.com</a> or <a href="mailto:steff@the-fcg.com">steff@the-fcg.com</a> (Please include 1) your contact information; and 2) the date you wish to attend. (access instructions to follow)

## Part II: Understanding Your Fiduciary Responsibilities

### Overview

Problems usually arise when fiduciaries do not have a clear understanding of their roles, or a process to which to adhere when making plan related decisions. Thus a clear understanding of fiduciary responsibilities is of utmost importance to any person functioning as a fiduciary for their company's plan.

Part II of "How Healthy is Your Company Retirement Plan?" arms you with information to provide clarity regarding fiduciary roles and responsibilities.

Join us for a **1 hour education session** to discuss plan health and better respond to important questions, like:

- ▶ ***What are the responsibilities and liabilities associated with the role of a plan fiduciary?***
- ▶ ***What concerns should I have as a decision maker for our plan?***
- ▶ ***Am I responsible for the actions of others dealing with our company's plan?***

### » **Webinar Registration**

If you are a fiduciary for your company's retirement plan, this is one event you won't want to miss! The webinar will be offered on the following dates: Tuesday December 8<sup>th</sup> from 1:00 p.m. to 2:00 p.m. EST and Thursday, December 10<sup>th</sup> from 4:00 p.m. to 5:00 p.m. EST. RSVP to [claire@the-fcg.com](mailto:claire@the-fcg.com) or [steff@the-fcg.com](mailto:steff@the-fcg.com)

(Please be sure to include your contact information; webinar access instructions will be provided when you RSVP). **There is no cost to attend this event** (plan sponsors only, please). Questions? Call **513 404 9470**

### » **About Retirement Plan Advisory Group**

Retirement Plan Advisory Group is a professional alliance of accomplished advisors that demands and delivers a higher-level of strategies, systems and services for qualified and nonqualified plan sponsor clients. As one of the largest independent consulting networks in the U.S., our services – including investment analysis, plan design, fee benchmarkings and employee communications – help to enhance investment opportunities for participants, while protecting fiduciaries from liability and loss.

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